

Occupations for Energy and Geo-Environmental Engineering

Labor Market Analysis: San Diego County

December 2018

Summary

According to available labor market information, there is demand for occupations that could be trained by an Energy and Geo-Environmental Engineering program. For the purpose of this report, these occupations are referred to as "Energy and Geo-Environmental Engineering Occupations." Energy and Geo-Environmental Engineering Occupations in San Diego County have a labor market demand of 3,053 annual job openings. Nine educational institutions in San Diego County supply 703 awards for these occupations, suggesting that there is a supply gap. These occupations' median earnings are higher than the Self-Sufficiency Standard, suggesting that students who successfully complete a program and obtain employment in a related field may earn a living wage.

The following list summarizes findings from the labor market analysis for *Energy and Geo-Environmental Engineering Occupations*:

- Between 2017 and 2022, Energy and Geo-Environmental Engineering Occupations are projected to increase by 1,953 jobs or seven percent.
- Employers in San Diego County will need to hire 3,053 workers annually to fill new jobs and backfill jobs due to attrition such as retirement or turnover.
- Between 2010 and 2017, there was an average of 857 online job postings per year for Energy and Geo-Environmental Engineering Occupations in San Diego County.
- On average, the median hourly earnings for Energy and Geo-Environmental Engineering Occupations
 is \$28.67; this is more than the Self-Sufficiency Standard for a single adult in San Diego County,
 which is \$15.99 per hour.
- There are 16 TOP codes and 29 CIP codes related to Energy and Geo-Environmental Engineering Occupations.
- According to TOP data, eight community colleges supply the region with awards for these
 occupations: Cuyamaca College, Grossmont College, MiraCosta College, Palomar College, San
 Diego Continuing Education, San Diego City College, San Diego Mesa, and Southwestern College.

- According to CIP data, one non-community college supplies the region with awards, CET San Diego.
- Comparing labor demand (annual openings) with labor supply suggests that there is a supply gap
 for these occupations in San Diego County, with 3,053 annual openings and 703 awards.
 Comparatively, there are 29,182 annual openings in California and 4,771 awards.
- Between January 1, 2015 and December 31, 2017, the top five employers in San Diego County for these occupations were Anthem Blue Cross, Lincoln Military Housing, Sunrun, General Atomics, and SolarCity.
- The majority of Energy and Geo-Environmental Engineering Occupations have a typical entry-level education of less than a bachelor's degree

Introduction

This report analyzes five occupations that could be trained by an *Energy and Geo-Environmental Engineering* program. The occupations are:

- Business Operations Specialists, All Other (SOC 13-11991): For this report, all Business
 Operations Specialists, All Other, are analyzed, including more specific titles such as:
 - Energy Auditors (13-1199.01): Conduct energy audits of buildings, building systems, or process systems. May also conduct investment grade audits of buildings or systems.
- First-Line Supervisors of Construction Trades and Extraction Workers (SOC 47-1011): Directly
 supervise and coordinate activities of construction or extraction workers. For this report, First-Line
 Supervisors of Construction Trades and Extraction Workers include:
 - Solar Energy Installation Managers (SOC 47-1011.03): Direct work crews installing residential or commercial solar photovoltaic or thermal systems.
- Solar Photovoltaic Installer (SOC 47-2231): Assemble, install, or maintain solar photovoltaic (PV) systems on roofs or other structures in compliance with site assessment and schematics. May include measuring, cutting, assembling, and bolting structural framing and solar modules. May perform minor electrical work such as current checks.
- Heating, Air Conditioning, and Refrigeration Mechanics and Installers (SOC 49-9021): Install
 or repair heating, central air conditioning, or refrigeration systems, including oil burners, hot-air
 furnaces, and heating stoves.

¹ The Standard Occupational Classification (SOC) system is used by federal statistical agencies to classify workers into occupational categories for the purpose of collecting, calculating or disseminating data. bls.gov/soc.

- Miscellaneous Construction and Related Workers (SOC 47-4098): For this report, Miscelllaneous
 Construction and Related Workers, All Other, are also analyzed, including more specific titles such
 as:
 - Weatherization Installers and Technicians (47-4098.03): Perform a variety of activities to weatherize homes and make them more energy efficient. Duties include repairing windows, insulating ducts, and performing heating, ventilating, and air-conditioning (HVAC) work. May perform energy audits and advise clients on energy conservation measures.

Projected Occupational Demand

Between 2017 and 2022, Energy and Geo-Environmental Engineering Occupations are projected to increase by 1,953 jobs or seven percent (Exhibit 1). Employers in San Diego County will need to hire 3,053 workers annually to fill new jobs and backfill jobs due to attrition such as retirement or turnover.

31,000
30,000
29,000
28,000
27,491
27,000
25,000
24,000
23,000
2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022

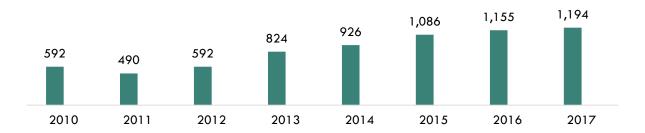
Exhibit 1: Number of Jobs for Energy and Geo-Environmental Engineering Occupations (2007-2022)²

Online Job Postings

Between 2010 and 2017, there was an average of 857 online job postings per year for *Energy and Geo-Environmental Engineering Occupations* in San Diego County (Exhibit 2).

² Economic Modeling Specialists, Int'l. (EMSI). San Diego (6073). 2018.04 Class of Worker. QCEW + Non-QCEW + Self-Employed. 2007-2022.

Exhibit 2: Number of Online Job Postings for Energy and Geo-Environmental Engineering Occupations in San Diego County (2010-2017)³



Earnings

The median hourly earnings of Energy and Geo-Environmental Engineering Occupations range from \$21.65 to \$37.74 (Exhibit 3a). On average, the median hourly earnings for Energy and Geo-Environmental Engineering Occupations is \$28.67; this is more than the Self-Sufficiency Standard for a single adult in San Diego County, which is \$15.99 per hour (Exhibit 3b).4

Exhibit 3a: Hourly Earnings for Energy and Geo-Environmental Engineering Occupations in San Diego

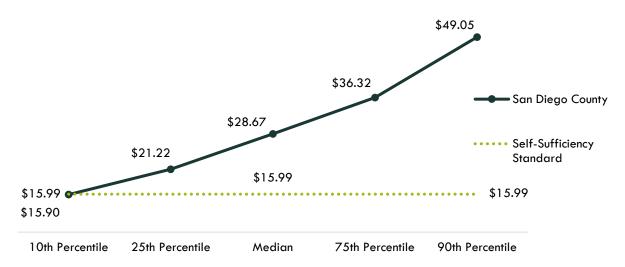
County

Occupational Title	Entry-Level Hourly Earnings (10th Percentile)	Median Hourly Earnings	Experienced Hourly Earnings (90 th Percentile)
Business Operations Specialists, All Other	\$20.32	\$37.74	\$66.80
First-Line Supervisors of Construction Trades and Extraction Workers	\$15.58	\$35.54	\$55.64
Solar Photovoltaic Installers	\$15.10	\$21.65	\$43.77
Miscellaneous Construction and Related Workers	\$14.37	\$23.82	\$43.03
Heating, Air Conditioning, and Refrigeration Mechanics and Installers	\$14.15	\$25.02	\$36.00

³ Labor Insight Jobs. Burning Glass Technologies. San Diego, CA. Full years 2010-2017.

⁴ The self-sufficiency wage in San Diego for one adult is \$15.99 (insightcced.org/2018-self-sufficiency-standard).

Exhibit 3b: Hourly Earnings for Energy and Geo-Environmental Engineering Occupations in San Diego County⁵



Educational Supply

Educational supply for an occupation can be estimated by analyzing the number of awards in related Taxonomy of Programs (TOP) or Classification of Instructional Programs (CIP) codes.⁶ There are 16 TOP codes and 29 CIP codes related to Energy and Geo-Environmental Engineering Occupations (Exhibit 4).

Exhibit 4: Related TOP and CIP Codes for Energy and Geo-Environmental Engineering Occupations

Energy and Geo-Environmental Engineering Occupations	
TOP 030300: Environmental Technology	
TOP 050640: Small Business and Entrepreneurship	
TOP 050800: International Business and Trade	
TOP 050970: E-Commerce (Business Emphasis)	
TOP 094600: Environmental Control Technology	
TOP 094610: Energy Systems Technology	
TOP 095200: Construction Crafts Technology	
TOP 095210: Carpentry	

⁵ EMSI. San Diego (6073). 2018.03 Class of Worker. QCEW + Non-QCEW + Self-Employed. 2017-2022.

⁶ TOP data comes from the California Community Colleges Chancellor's Office MIS Data Mart (datamart.cccco.edu) and CIP data comes from the Integrated Postsecondary Education Data System (nces.ed.gov/ipeds/use-the-data).

Energy and Geo-Environmental Engineering Occupations
TOP 095220: Electrical
TOP 095240: Glazing
TOP 095260: Masonry, Tile, Cement, Lath and Plaster
TOP 095270: Painting, Decorating, and Flooring
TOP 095290: Roofing
TOP 095700: Civil and Construction Management Technology
TOP 095720: Construction Inspection
TOP 210210: Public Works
CIP 15.0201: Civil Engineering Technology/Technician
CIP 15.0406: Automation Engineer Technology/Technician
CIP 15.0501: Heating, Ventilation, Air Conditioning and Refrigeration Engineering Technology/Tech
CIP 15.0503: Energy Management and Systems Technology/Technician
CIP 15.0505: Solar Energy Technology/Technician
CIP 15.0507: Environmental Engineering Technology/Environmental Technology
CIP 15.0508: Hazardous Materials Management and Waste Technology/Technician
CIP 46.0000: Construction Trades, General
CIP 46.0101: Mason/Masonry
CIP 46.0201: Carpentry/Carpenter
CIP 46.0302: Electrician
CIP 46.0303: Lineworker
CIP 46.0402: Concrete Finishing/Concrete Finisher
CIP 46.0403: Building/Home/Construction Inspection/Inspector
CIP 46.0406: Glazier
CIP 46.0408: Painting/Painter and Wall Coverer
CIP 46.0410: Roofer
CIP 46.0412: Building/Construction Site Management/Manager
CIP 46.0413: Carpet, Floor, and Tile Worker
CIP 46.0415: Building Construction Technology

Energy and Geo-Environmental Engineering Occupations		
CIP 46.0499: Building/Construction Finishing, Management, and Inspection, Other		
CIP 46.9999: Construction Trades, Other		
CIP 47.0201: Heating, Air Conditioning, Ventilation and Refrigeration Maintenance Technology/Tech		
CIP 49.0207: Flagging and Traffic Control		
CIP 52.0208: E-Commerce/Electronic Commerce		
CIP 52.0701: Entrepreneurship/Entrepreneurial Studies		
CIP 52.0703: Small Business Administration/Management		
CIP 52.1101: International Business/Trade/Commerce		
CIP 52.2001: Construction Management		

According to TOP data, eight community colleges supply the region with awards for these occupations: Cuyamaca College, Grossmont College, MiraCosta College, Palomar College, San Diego Continuing Education, San Diego City College, San Diego Mesa, and Southwestern College. According to CIP data, one non-community college supplies the region with awards, CET – San Diego (Exhibit 5).

Exhibit 5: Number of Awards (Certificates and Degrees) Conferred by Postsecondary Institutions (Program Year 2013-14 through PY2016-17 Average)

TOP6 or CIP	TOP6 or CIP Title	3-Yr Annual Average CC Awards (PY14-15 to PY16-17)	Other Educational Institutions 3-Yr Annual Average Awards (PY13-14 to PY15-16)	3-Yr Total Average Supply (PY13-14 to PY16-17)
030300	Environmental Technology	30	0	30
	 Cuyamaca 	25	0	
	 Southwestern 	5	0	
050640	Small Business and Entrepreneurship	90	0	90
	 Cuyamaca 	4	0	
	 MiraCosta 	15	0	
	San Diego Cont. Ed	61	0	

	 San Diego City 	10	0	
	 Southwestern 	1	0	
050800	International Business and Trade	6	0	6
	• Grossmont	3	0	
	 Palomar 	2	0	
	 Southwestern 	1	0	
050970	E-Commerce (Business Emphasis)	1	0	1
	 Southwestern 	1	0	
094600	Environmental Control Technology	306	0	306
	San Diego Cont. Ed	237	0	
	San Diego City	69	0	
095210	Carpentry	40	0	40
	• Palomar	40	0	
095220	Electrical	107	0	107
	• Palomar	56	0	
	 San Diego City 	51	0	
095260	Masonry, Tile, Cement, Lath and Plaster	29	0	29
	 Palomar 	29	0	
095700	Civil and Construction Management Technology	12	0	12
	San Diego Mesa	10	0	
	 Southwestern 	2	0	
095720	Construction Inspection	28	0	28
	• Palomar	9	0	
	San Diego Mesa	9	0	
	 Southwestern 	10	0	
210210	Public Works	2	0	2
	• Palomar	2	0	
46.0415	Building Construction Technology	0	52	52
	CET — San Diego	0	52	
			Total	703

Demand vs. Supply

Comparing labor demand (annual openings) with labor supply⁷ suggests that there is a supply gap for these occupations in San Diego County, with 3,053 annual openings and 703 awards. Comparatively, there are 29,182 annual openings in California and 4,771 awards⁸ (Exhibit 6).

Exhibit 6: Labor Demand (Annual Openings) Compared to Labor Supply (Average Annual Awards)

Community Colleges and Other Postsecondary Educational Institutions	Demand (Annual Openings)	Supply (Total Annual Average Supply)	Supply Gap or Oversupply
San Diego	3,053	703	2,350
California	29,182	4,771	24,411

Please note: This is a basic analysis of supply and demand of labor. This data should be used to discuss the potential gaps or oversupply of workers; however, it should not be the only basis for determining whether or not a program should be developed. Additionally, the data does not include workers who are currently in the labor force who could fill these positions or workers who are not captured by publicly available data.

Student Outcomes

Based on the information available in the CTE LaunchBoard, students who took courses in the related TOP codes exhibited the following outcomes (Exhibit 7).

Exhibit 7: Strong Workforce Program Metrics for TOP 094610: Energy Systems Technology San Diego-Imperial Region vs. California (PY2015-16)

Metric	San Diego-Imperial	California
Number of course enrollments ⁹	55	2,103
Completed 12+ CTE Units in One Year ¹⁰	25	348
Completed 48+ CTE Contact Hours in One Year ¹¹	0	N/A

⁷ Labor supply can be found from two different sources: EMSI or the California Community Colleges Chancellor's Office MIS Data Mart. EMSI uses CIP codes while MIS uses TOP codes. Different coding systems result in differences in the supply numbers.

⁸ Centers of Excellence Student Outcomes supply table. (coeccc.net/Supply-and-Demand.aspx).

⁹ The number of enrollments in courses assigned to the TOP code in the selected year.

¹⁰ The number of students who completed 12 or more credit CTE units.

¹¹ The number of students who completed 48 or more noncredit CTE instructional contact hours.

Metric	San Diego-Imperial	California
Number of students who got a degree or certificate ¹²	N/A	90
Number of students who transferred ¹³	0	68
Employed in the second fiscal quarter after exit ¹⁴	N/A	61%
Employed in the fourth fiscal quarter after exit ¹⁵	N/A	60%
Job closely related to field of study ¹⁶	N/A	N/A
Median earnings in the second fiscal quarter after exit ¹⁷	N/A	\$9,027
Median change in earnings ¹⁸	N/A	48%
Attained a living wage ¹⁹	N/A	55%

Top Employers and Work Locations

Between January 1, 2015 and December 31, 2017, the top five employers in San Diego County for these occupations were Anthem Blue Cross, Lincoln Military Housing, Sunrun, General Atomics, and SolarCity (Exhibit 8).

Exhibit 8: Top Employers in San Diego County for Energy and Geo-Environmental

Engineering Occupations 20

Top Employers	
Anthem Blue Cross	Booz Allen Hamilton
 Lincoln Military Housing 	 Triton Incorporated
 Sunrun 	 Sears
 General Atomics 	 Countywide Mechanical Systems
 SolarCity 	 Escondido Union School District

¹² The number of unduplicated students who earned a locally-issued certificate, Chancellor's Office approved certificate, associate degree, and/or California Community Colleges bachelor's degree in the selected TOP code.

¹³ Students who took non-introductory courses or completed a California Community Colleges Chancellor's Office award in the selected TOP code in selected year who subsequently enrolled for the first time in a four-year institution the following year.

¹⁴ Among all exiters with a valid SSN, the percentage who were employed two quarters after exiting California Community Colleges.

¹⁵ Among exiting students with a valid SSN, the percentage who were employed four quarters after exiting California Community Colleges.

¹⁶ Among students who responded to the CTEOS, the percentage reporting employment in the same or similar field as their program of study.

¹⁷ Among exiting students, the median second-quarter earnings one year after the year in which they exited California Community Colleges.

¹⁸ Among exiting students with a valid SSN, the percentage change in earnings one year before and one year after exiting California Community Colleges.

¹⁹ Among completers and skills builders who exited, the proportion of students who attained a living wage.

²⁰ Labor Insight Jobs. Burning Glass Technologies. San Diego, CA. Full years 2010-2017.

Skills, Education, and Certifications

Energy and Geo-Environmental Engineering Occupations have varying educational requirements; they range from a high school diploma or equivalent to a bachelor's degree. The majority of Energy and Geo-Environmental Engineering Occupations have a typical entry-level education of less than a bachelor's degree (Exhibit 9a).

Exhibit 9a: Educational Requirements for Energy and Geo-Environmental Engineering Occupations

Occupational Title	Typical Entry-Level Education
Business Operations Specialists, All Other	Bachelor's degree
Heating, Air Conditioning, and Refrigeration Mechanics and Installers	Postsecondary non-degree award
First-Line Supervisors of Construction Trades and Extraction Workers	High school diploma or equivalent
Solar Photovoltaic Installers	High school diploma or equivalent
Miscellaneous Construction and Related Workers	High school diploma or equivalent

Based on online job postings between January 1, 2015 and December 31, 2017, the top listed educational requirement for the four *Energy and Geo-Environmental Engineering Occupations* is a bachelor's degree (Exhibit 9b).²¹

Exhibit 9b: Educational Requirements for Energy and Geo-Environmental Engineering Occupations in San Diego County²²

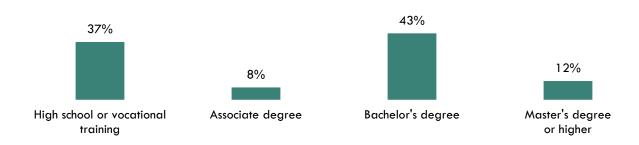


Exhibit 10 lists the top specialized, soft, and software skills that appeared in online job postings between January 1, 2015 and December 31, 2017.

²¹ Labor Insight Jobs. Burning Glass Technologies. San Diego, CA. Full years 2010-2017.

²² Bureau of Labor Statistics, Educational attainment for workers 25 years and older by detailed occupation. bls.gov/emp/ep_table_111.htm.

Exhibit 10: Top Skills for Energy and Geo-Environmental Engineering Occupations in San Diego County²³

Specialized Skills	Soft Skills	Software Skills
• HVAC	Communication Skills	Microsoft Excel
Repair	 Troubleshooting 	 Microsoft Word
 Customer Service 	 Organizational Skills 	 Microsoft Powerpoint
 Project Management 	Preventive Maintenance	 Microsoft Project
 Scheduling 	Planning	 Customer Relationship Management

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Important Disclaimers

All representations included in this report have been produced from primary research and/or secondary review of publicly and/or privately available data and/or research reports. This study examines the most recent data available at the time of the analysis; however, data sets are updated regularly and may not be consistent with previous reports. Efforts have been made to qualify and validate the accuracy of the data and the report findings; however, neither the Centers of Excellence for Labor Market Research (COE), COE host district, nor California Community Colleges Chancellor's Office are responsible for the applications or decisions made by individuals and/or organizations based on this study or its recommendations.

 $^{^{23}}$ Labor Insight Jobs. Burning Glass Technologies. San Diego, CA. Full years 2010-2017.